

**Texas Comptroller’s Annual Local Debt Report**

Fill in the cells in column B that correspond with the requested information. (\*) indicates required information.

<b>Entity Information</b>	
Political Subdivision Name*:	City of Stephenville
Political Subdivision Type*:	City
If "other", please specify	
Reporting Fiscal Year*:	2021
Fiscal Year Start (MM/DD/YYYY)*:	10/1/2020
Fiscal Year End (auto):	9/30/2021
Political Subdivision Website, if applicable:	www.stephenvilletx.gov
Political Subdivision Telephone*:	254-918-1220
Political Subdivision Email, if applicable:	
Does the Political Subdivision have any reportable debt?*	Yes

<b>Contact Information</b>	
Contact Name*:	Monica D. Harris
Contact Title*:	Director of Finance/Administration
Contact Phone*:	254-918-1211
Contact Email:	mharris@stephenvilletx.gov
Physical Address, Line 1*:	298 W. Washington
Physical Address, Line 2:	
City*:	Stephenville
Zip*:	76401
County*:	Erath
Is the entity's physical and mailing address the same?*	Yes
Mailing Address, Line 1:	
Mailing Address, Line 2:	
Mailing City:	
Mailing Zip:	
Mailing County:	

End of Worksheet

Texas Comptroller's Annual Local Debt Report

<b>Entity Information (Auto)</b>	
Political Subdivision Name:	City of Stephenville
Reporting Fiscal Year:	2021

**Directions:** Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Individual Debt Obligations (click column titles for more information)																		
Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch	Kroll	Other rating (if applicable)	Optional: Explanation of repayment source	Optional: Comments or additional information per individual debt obligation
Combination Tax and Revenue Certificates of Obligation Series 2006A		\$ 4,300,000	\$ 1,660,000	\$ 1,862,860	2/15/2027	Yes	\$ 4,300,000	\$ 4,300,000	\$ -	Paying all or a portion of the City's contractual obligations incurred in connection with the acquisition and construction of (i) stormwater drainage improvements in the City and (ii) payment of legal, fiscal and engineering fees in connection with this project.	No						Payments from Storm Water Drainage Fund net revenue. Gen	
Combination Tax and Revenue Certificates of Obligation Series 2011		\$ 4,000,000	\$ 2,415,000	\$ 2,845,681	2/15/2031	Yes	\$ 4,000,000	\$ 4,000,000	\$ -	Paying all or a portion of the City's contractual obligations incurred in connection with (1) constructing and improving roads and streets in the Town and related infrastructure, (2) constructing and equipping a fire station, and (3) paying legal, fiscal, and engineering and architectural fees in connection with these projects.	No						Debt service fund - property taxes. Rate is variable with a mi	
General Obligation Refunding Bonds Series 2013		\$ 4,775,000	\$ 3,175,000	\$ 4,145,400	2/15/2033	Yes	\$ 4,775,000	\$ 4,775,000	\$ -	Refund a portion of the Issuer's outstanding indebtedness and to pay the costs incurred in connection with the issuance of the Bonds.	Yes	Not Rated	AA-	Not Rated	Not Rated		Payments from Storm Water Drainage Fund net revenue. Gen	
Combination Tax and Revenue Certificates of Obligation Series 2013		\$ 1,000,000	\$ 555,000	\$ 575,978	2/15/2024	Yes	\$ 1,000,000	\$ 1,000,000	\$ -	Paying all or a portion of the City's contractual obligations incurred in connection with the construction of water and sewer lines and related infrastructure and paying legal, fiscal, engineering and architectural fees in connection with these projects.	No						Paid from Water and Wastewater Fund net revenue.	
Combination Tax and Revenue Certificates of Obligation Series 2016		\$ 2,040,000	\$ 1,950,000	\$ 2,106,032	2/15/2027	Yes	\$ 2,040,000	\$ 2,040,000	\$ -	Paying all or a portion of the City's contractual obligations incurred in connection with the construction of improvement to the sanitary sewer collection system and paying legal, fiscal, engineering and architectural fees in connection with this project.	No						Paid from Water and Wastewater Fund net revenue.	
Combination Tax and Revenue Certificates of Obligation Series 2018		\$ 17,030,000	\$ 15,445,000	\$ 17,122,654	2/15/2039	Yes	\$ 17,030,000	\$ 5,046,910	\$ 11,983,090	Paying all or a portion of the Issuer's contractual obligations incurred in connection with planning, acquiring, designing and constructing improvements to the Issuer's sewer system, including such obligations relating to the eastside sewer project and paying legal, fiscal, engineering and architectural fees in connection with such projects.	No						Paid from Water and Wastewater Fund net revenue.	



**Texas Comptroller's Annual Local Debt Report**

<b>Entity Information (Auto)</b>	
Political Subdivision Name:	City of Stephenville
Reporting Fiscal Year:	2021

**Directions:** Fill in the cells in column B that correspond with the requested information.  
 All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.  
 If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

<b>Total Tax-Supported and Revenue Debt</b>	
Total authorized debt obligations:	\$49,667,591
Total principal of all outstanding debt obligations:	\$39,231,526
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$46,181,153

<b>Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)</b>	
Total authorized debt obligations secured by ad valorem taxation:	\$45,096,003
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$37,151,003
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$43,927,883

<b>Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)</b>	
Population of the political subdivision:	23,110
Source and year of population data:	North Central Texas Council of Governments - 2021
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$1,951
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$1,608
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$1,901

End of Worksheet